# City of Lakewood

## Employees Money Purchase Pension Plan Retirement Board

# Re-Appointment Application

Please complete this re-appointment application and return it to: City of Lakewood, City Clerk's Office, 480 S. Allison Parkway, Lakewood, CO 80226. Fax: 303-987-7088. For more information, please contact: Teri Colvin at (303) 987-7596. Email: tercol@lakewood.org

DATE:	WARD:	
Number of Years Served on this Board:		
BACKGROUN	<u>D INFORMATION</u>	
Name:	Home Phone:	
Home Address:	Zip Code:	
Email Address:	Cell Phone:	
Preferred phone number for contacting you	:	
Occupation:		
Employer:	How Long:	
Business Address:	Work Phone:	
Number of Years Lived in Metro Area:	in Lakewood:	
<u>CIVIC A</u>	CTIVITIES	
Please list all civic/professional/sports organizar in since appointed to the Employees Money Pu sheet(s) if necessary)		
Have you recently been appointed to a Board o	r Commission of any other governmental entity?  No	
If yes, please list:		
Please state briefly why you wish to be re-appo Pension Plan.	inted to the Employees Money Purchase	

### **CONFLICT OF INTEREST**

Conflict of interest is defined as the participation in any activity, recommended action, or decision from which the individual has or could have the potential to receive personal gain, whether it is direct or indirect.

a) 	In accordance with this definition, do you have any any business, however organized, which could be interest? If yes, please explain:	•
b)	In accordance with this definition, do you own any Lakewood or Jefferson County in which you have a which could be construed as a conflict of interest?	legal or equitable interest
	by certify that the facts within the foregoing re-appoin to the best of my knowledge and that I am a reside	• •
Applic	ant's Signature	Date

# THANK YOU FOR RE-APPLYING AND SHOWING A CONTINUED INTEREST IN THE CITY OF LAKEWOOD!!

You may serve a maximum of two consecutive terms on the Employees Money Purchase Pension Plan Retirement Board, but you must reapply for a second term.

The City of Lakewood does not discriminate on the basis of race, color, national origin, sex, religion, age or disability in the provision of services. For disabled persons needing reasonable accommodation to attend or participate in a city service program, call 303-987-7050 or our TDD # 303-987-7057 as far in advance as possible.

Lakewood Municipal Code Chapter 2.01.020, restricting service on more than one board or commission simultaneously, states that in the event a person serving on one Board or Commission is appointed to serve on another Board or Commission, he/she will be required to resign from the Board or Commission upon which he is presently serving, unless the term which the person is presently serving expires in 90 days or less.

## LAKEWOOD EMPLOYEES MONEY PURCHASE PENSION PLAN RETIREMENT BOARD

#### **Authority:**

Ordinance O-88-64

#### Number of Members:

Five. Two Members are citizen electors appointed by the City Council; two are employees elected by the participants; one is the City Treasurer.

#### Term:

Four years. Terms expire December 31st. (The City Treasurer's term on the Board is indefinite.)

#### **Duties:**

The Retirement Board makes strategic decisions regarding the administration of the Lakewood Employees Money Purchase Pension Plan. The Board establishes rules, regulations and policies permitting each participant to direct the investment funds allocated to his aggregate accounts, including options available, election forms, limitations on the type or mix of investment vehicles and procedures to change investments. The Board selects investment vehicles and makes them available to the participants. The Board also assists with determinations as to the right of a person to receive a hardship withdrawal. Investment experience is preferred.

## **Public Meeting:**

Meetings are held at the Civic Center as necessary, no less than once per year. The meetings last approximately two hours and generally require no preparation time.

#### **Staff Contact:**

Ken Milano, Employee Relations Director, 303-987-7700 Larry Dorr, Finance Director, 303-987-7601

<sup>\*</sup> Investment Experience Preferred